

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

2

Case No. 07CEPR01048 Armas, J. Todd (for Petitioner/Conservator Doris Beckett

Fifth Amended Account and Report of Conservator and Petition for its Settlement

_	Age: 81 years		DORIS BECKETT, spouse/Conservator, is	NEEDS/PROBLEMS/COMMENTS:
DOB: 1/12/1931			petitioner.	Continued from 7/31/12. Minute order
			Account period: 11/13/07-9/30/11	states Mr. Armas is to file the declaration this morning. Upon review of the
	Cont. from 031312, 061912, 073112		Accounting \$129,262.22 Beginning POH \$22,004.96 Ending POH \$5,770.60	declaration and information on conservatee's son, the court will be ready to approve the accounting.
	Aff.Sub.Wit.		Q 0,770.00	Examiner is unable to review these
	Verified	Χ	Current bond \$24,500.00	pleadings. The pleadings have incomplete
	Inventory			sentences and paragraphs and do not
	PTC		Conservator -not addressed	make sense.
	Not.Cred.		Attorney - not addressed	Accounting is not verified or signed by the
	Notice of Hrg		,	Conservator. Probate Code §1020. Note:
	Aff.Mail		Declaration of Conservator, Doris Beckett,	the accounting is signed by the attorney. It
	Aff.Pub.		filed on 8/1/12 states she became the	has not been verified. An attorney cannot verify for a fiduciary. The accounting must
	Sp.Ntc.		conservator for the sole purpose of obtaining information regarding her	be verified by the Conservator.
	Pers.Serv.		husband's retirement plan. She has been	<i>,</i>
	Conf. Screen		married to George Beckett for over 20	Notice of the Hearing has not been given.
	Letters		years. At the time she became	
	Duties/Supp		conservator she was unaware of any	
	Objections		responsibilities she would have in terms of having to keep accounting record and	
	Video Receipt		to provide accountings to the court. All income that has been received has gone	
	CI Report		for the care of her husband and for her	
	9202		daily survival. Attached to the	
	Order		Declaration is an e-mail from the	
	Aff. Posting		conservatee's son, who lives in Australia. The conservatee's son states he is satisfied	Reviewed by: KT
	Status Rpt		that Doris Beckett is properly caring for his	Reviewed on: 8/23/12
	UCCJEA		father and she has his complete backing.	Updates:
-	Citation	<u> </u>	· · · · · · · · · · · · · · · · · · ·	Recommendation:
	FTB Notice			File 2 – Beckett

3 Hudson Testamentary Trust dated 11-17-86 (Trust) Case No. 11CEPR00118

Atty Kruthers, Heather H (for Public Guardian current Trustee)

Atty

Durost, Linda K. (for Phillip Hudson and Debra Hudson former Trustees)

Status Hearing Re: Filing Accounting From Former Co-Trustees

		PHILLIP HUDSON and DEBRA HUDSON were acting	NEEDS/PROBLEMS/
		Successor Co-Trustees of the HUDSON TESTAMENTARY TRUST dated 11/17/1986 as of 10/19/2004.	COMMENTS:
		1KOS1 dated 11/1/1900 as 01 10/13/2004.	
		PALM VILLAGE RETIREMENT COMMUNITY had	Continued to September
	nt. from 013112,	petitioned for the PUBLIC GUARDIAN to be appointed as	28, 2012 per Stipulation and
043	3012	Conservator of the Person and Estate of MARJORIE C. HUDSON , Trust beneficiary who resided in that facility, in Case No.	Order signed on 8/23/12
	Aff.Sub.Wit.	= 09CEPR01011. <i>Minute Order</i> dated 2/9/2010 which appoints the	
	Verified	Public Guardian as Conservator states: "All powers of attorney and	
	Inventory	any other powers to act as trustee are revoked forthwith Nobody	1. Need accounting from
	PTC	other than the Public Guardian is to do anything with any assets of any form."	former Co-Trustees, Phillip Hudson and Debra Hudson,
	Not.Cred.	IOIII	per Court order dated
	Notice of	PUBLIC GUARDIAN filed on 2/17/2011 a petition for	4/5/2011.
	Hrg	appointment as successor trustee of the Hudson Testamentary Trust.	
	Aff.Mail	Order Appointing Public Guardian as Successor Trustee and	
	Aff.Pub.	Compelling Former Co-Trustees to Account signed on 4/5/2011 finds that Phillip Hudson and Debra Hudson are ordered to account to	
	Sp.Ntc.	this Court and the Public Guardian for all Trust activity from the date	
	Pers.Serv.	of their appointment, but no later than from 10/19/2004, and the	
	Conf.	accounting is to be filed by $7/12/2011$.	
	Screen	Minute Order dated 7/12/2011 from the hearing set for the	
	Letters	accounting from the former Co-Trustees states Counsel [Heather	
	Duties/Supp	Kruthers] advises the Court that Ms. Hudson contacted her and	
	Objections	informed her that she needed more time to prepare the accounting. The Court continued the matter to 9/20/2011.	
	Video	110 COME COMMINGE AND MARKET TO 3/20/20/11	
	Receipt	Minute Order dated 9/20/2011 from the continued status hearing for	
	CI Report	the former Co-Trustees' accounting states Ms. Kruthers advises the	
	9202	Court that the Public Guardian has had no communication with Debra Hudson and Phillip Hudson. The Court set the matter for an Order to	
	Order	Show Cause on 11/1/2011. The Court ordered Debra Hudson and	
	Aff. Posting	Phillip Hudson to be present on 11/1/2011 with or without an	Reviewed by: KT
	Status Rpt	accounting. The Court further ordered that Debra Hudson and Phillip	Reviewed on: 8/23/12
	UCCJEA	Hudson turn over all documents related to the Trust to the Public Guardian.	Updates:
	Citation	Guardian.	Recommendation:
	FTB Notice	Minute Order dated 11/1/11 states Counsel requested a 60 day	File 3 - Hudson
		continuance. The matter was continued to 1/31/12.	
		Minute Order dated 1/31/12 states Attorney Durost requests a 90	
		day continuance. Ms. Durost needs to subpoena medical records.	
		uay conuntance, ivis, Dui ost needs to subpoena medical records.	

Atty

Magness, Marcus D. (for Julie Fulcher – mother/Guardian of the Estate)

(1) First Account and Report of Guardian and (2) Petition for Its Settlement and (3) Petition for Allowance of Fees to Attorney for Guardian and (4) Order Authorizing Such Payment from Blocked Account (Prob. C. 2456, 2620)

Age: 16	JULIE FULCHER, Guardian of the Estate, is	NEEDS/PROBLEMS/COMMENTS:
DOB: 02/15/96	Petitioner.	·
		CONTINUED TO 09/18/12
	Account period: 06/09/11 – 06/05/12	Per request of counsel.
Cont. from	Accounting - \$121,273.36	1. Pursuant to Probate Code § 1460,
Aff.Sub.Wit.	Beginning POH - \$121,103.77	need proof of service by mail at least 15 days before the hearing of
√ Verified	Ending POH - \$121,273.36	Notice of Hearing on:
Inventory	Guardian - Not Addressed	- Matthew William Fulcher (Ward)
PTC	Guardian - Not Addressed	
Not.Cred.	Attorney - \$2,500.00 (Per	
✓ Notice of Hrg	Local Rule)	
✓ Aff.Mail w/	,	
Aff.Pub.	Costs - \$855.00 (for filing	
Sp.Ntc.	fees and certified copies)	
Pers.Serv.		
Conf. Screen	Petitioner prays for an Order:	
Letters	 Approving, allowing and settling the first account; 	
Duties/Supp	2. Authorizing payment of the attorney fees	
Objections	and costs; and	
Video	Authorizing payment of the attorney fees	
Receipt	and costs from the blocked account	
CI Report	held at Union Bank, N.A.	
9202		
✓ Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 08/23/12
UCCJEA		Updates: 08/24/12
Citation		Recommendation:
FTB Notice		File 4 - Fulcher

4

Atty

Erlach, Mara M.

Amended Petition to Establish Trust Interest Over Real and Personal Property [Prob. C. 17200.1 & 850(a)(3)(B)]

Age:	G. 17256.1 a 655(a)(b)(b))	NEEDS/PROBLEMS/COMMENTS:
DOD:		, , , , , , , , , , , , , , , , , , , ,
		OFF CALENDAR. Order signed on
Cont. from		8/7/12.
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 8/23/12
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 5 - Johnson

Ruben Amavisca Hernandez (Det Succ)

Atty

Lyon, Robirda M (for Ruben V. Hernandez – Petitioner – Son)

Petition to Determine Succession to Real Property (Prob. C. 13151)

Case No. 12CEPR00548

8

Burnside, Leigh W. (for Stephanie Williams – beneficiary/Petitioner) Atty Atty

Marshall, Jared C. (for Stephanie Williams – beneficiary/Petitioner)

Petition to Suspend Powers of Trustee; to Remove Trustee and Appoint Successor Trustee; and to Compel Trustee to Account and Report (Cal. Prob. Code 17200)

DO	D: 07/07/11		STEPHANIE WII	LLIAMS, beneficiary, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
				,	1 Nand Order
			Petitioner state		1. Need Order.
				t Wanda L. Angle executed the	
Co	nt. from			Angle Revocable Living Trust nt on 04/28/08 (the "Trust") and	
	Aff.Sub.Wit.		_	I and completely restated the Trust	
✓	Verified		on 04/07/		
	Inventory			terms of the restated Trust, Decedent	
	PTC		was the in	itial trustee and beneficiary of the	
	Not.Cred.		Trust. Upo	n Decedent's death, the Trust estate	
✓	Notice of Hrg			divided into two sub-trusts; the	
√	Aff.Mail	w/	•	Williams Exempt Trust (the "Exempt	
	Aff.Pub.		•	the Stephanie Williams Nonexempt	
	Sp.Ntc.		•	Nonexempt Trust''). Petitioner, t's only child, was named the lifetime	
	Pers.Serv.			y of both the Exempt and	
	Conf. Screen			pt Trusts. Decedent nominated her	
	Letters			ighter (one of Petitioner's daughters),	
	Duties/Supp		•	Dow ("Respondent") to act as the	
	Objections		first succes	ssor trustee of the Trust, including the	
	Video			nd Nonexempt Trusts.	
	Receipt			of the restated Trust requires	
	CI Report		•	ent to distribute the net income of the	
	9202		•	ust to Petitioner no less than quarter	
	Order	Χ	•	Further, the Respondent may as much of the principal of the	Deviewed by a IF
	Aff. Posting			ust to Petitioner as the Respondent	Reviewed by: JF
	Status Rpt UCCJEA		•	es is necessary or advisable for	Reviewed on: 08/24/12 Updates:
	Citation			s health, education, maintenance, or	Recommendation:
	FTB Notice		support. Ir	n coming to such a determination,	File 8 - Angle
	TID INGLICE		•	ndent must consider Petitioner's	
				wn resources. Because preservation	
				mpt Trust's principal is a priority,	
				must show "genuine need" to obtain	
				on of principal. ner's death, the balance of the	
				ust is to be distributed 50% to	
			•	ent and 25% each to Respondent's	
			•	Connor Dow and Kylie Dow.	
				Continued on Page 2	

Page 2

- 5. Section 9 of the restated Trust requires the Respondent to distribute the net income of the Nonexempt Trust to Petitioner no less than quarterly annually. In addition, as was the case with the Exempt Trust, the Respondent may distribute as much of the principal of the Nonexempt Trust to Petitioner as the Respondent determines is necessary or advisable for Petitioner's health, education, maintenance, or support; however, in doing so, the Respondent must consider the Petitioner's other known resources. Petitioner must show "genuine need" to obtain a distribution of principal from the Nonexempt Trust.
- 6. Further, the terms of the Nonexempt Trust give Petitioner a limited power of appointment over the principal and undistributed income of the Nonexempt Trust as to Respondent Dow, Connor Dow, Kylie Dow, and/or creditors of Petitioner's estate. In the event Petitioner does not exercise her power of appointment as to any or all of the principal or undistributed income, the balance of the Nonexempt Trust is to be distributed in the same manner as the Exempt Trust, with 50% going to Respondent and 25% each to Connor Dow and Kylie Dow.
- 7. Currently, Respondent remains the active Respondent of both Trusts, lives in Fresno County and the principal place of administration of the Trust is Fresno County.
- 8. Shortly after Decedent's death, Petitioner and her spouse met with the Respondent's attorney, Curtis Rindlisbacher, to do discuss the terms of the Trust and how the assets of the Exempt and Nonexempt Trusts would be administered. Respondent did not attend, but Petitioner felt that the meeting was positive and that the parties would be able to work together cooperatively.
- 9. Since then and for reasons unknown to Petitioner, Petitioner's relationship with Respondent has disintegrated. Respondent has largely withdrawn from her family, including cutting off nearly all contact with her father. Petitioner made efforts to communicate with her about Trust matters through Mr. Rindlisbacher and through the accountant who Respondent hired to assist her with the Trust administration, but such efforts have not improved the situation. Petitioner further alleges that Respondent has instructed the accountant not to speak to her. Further, at Mr. Rindlisbacher's suggestion, Petitioner has made efforts to speak to Respondent directly through email, but Respondent has provided only limited information in response to Petitioner's inquiries.
- 10. Despite providing only limited information to Petitioner regarding her administration of the Trusts, Respondent continues to take increasingly significant actions to administer the Trust that, in turn impact Petitioner's interests in the Trust as a lifetime income beneficiary. Most notably, Respondent recently sold a parcel of real property held in trust (over the formal objection of Petitioner) without providing timely information to Petitioner as to why the property was being sold to increase principal instead of rented to generate income. Though such information was eventually provided to Petitioner after repeated request by counsel, counsel for Respondent made clear that Respondent intended to proceed with the sale of the property regardless of any objection by Petitioner. Petitioner has continued to seek information from Respondent, both directly and through her counsel, to learn of her overall plan for the administration of the Trusts.
- 11. Recently, Petitioner through her attorney's requested an opportunity to meet with Respondent and Mr. Rindlisbacher to discuss her investment strategy for the Trust estate and other Trust matters. Petitioner also requested an Inventory & Appraisal of the Trust assets and invited discussion about certain real property in Morro Bay that Petitioner and her husband co-own with Respondent in her capacity as Respondent of the Trust.
- 12. In response to Petitioner's inquiry, Mr. Rindlisbacher provided information regarding the Trust estate, but did not address Petitioner's request for a meeting. Regarding the Respondent's investment strategy, Mr. Rindlisbacher stated only that the Respondent is working with an investment advisor to choose investments that will balance growth and income." No further information regarding the Trust's investment portfolio was provided except for a sparse inventory of the assets on hand in July 2011 a year ago along with the current balance of funds in a Trust checking account. Virtually no useable information pertaining to the current value of the Trust estate was provided.

Continued on Page 3

- 13. The balance of Mr. Rindlisbacher's letter concerned the jointly owned Morro Bay property. Said property was originally owned by decedent and is more commonly known as 472 Trinidad Street, Morro Bay, CA.
- 14. On 07/19/90, nearly 18 years before she created the Trust, decedent deed a one-quarter interest in 472 Trinidad to Petitioner and her husband, Bruce Williams. From then on, Petitioner and her family used 472 Trinidad as a vacation home and temporary residence. In recent years, however, Petitioner and her husband have started using 472 Trinidad with increasing frequency.
- 15. As a result of decedent's transfer of a ¼ interest in the property to Petitioner and her husband, when the Trust was drafted and later restated, exhibit A to the Trust included decedent's ¾ interest in 472 Trinidad, among other assets, as Trust property. Consequently, upon decedent's death, Petitioner and her husband became tenants-in-common with Respondent in her capacity as successor trustee. Petitioner understands the terms of the Trust to mean that, at present, Respondent holds title to the ¾ interest in 472 Trinidad for the benefit of Petitioner, the income beneficiary of the Trust.
- 16. In his June 12 letter, Mr. Rindlisbacher, on behalf of Respondent, appears to demand that Petitioner allow Respondent to lease 472 Trinidad so that Respondent can, in turn, pay the net rental income to Petitioner. Alternatively, Respondent demands that Petitioner and her husband pay Respondent \$300,000.00 to purchase the Trust's 3/4 interest in the property or, if they would prefer, Petitioner and her husband can opt to sell their 1/4 interest in the property to Respondent for the sum of \$100,000.00. Respondent further states that if Petitioner is unwilling to agree to one of these options, Respondent "will seek court instructions authorizing the commencement of a partition action to sell the property".
- 17. To date, Respondent has never asked Petitioner whether she is willing to waive her interest in the potential income that 472 Trinidad might produce. Further, the Trust instrument at section 14.19, page 44, specifically authorizes the trustee to allow Petitioner to reside, rent-free, on Trust owned property.
- 18. Additionally, Respondent has never told Petitioner that rental income from 472 Trinidad is necessary to administer the Trust estate. Petitioner recently made efforts to start a dialogue concerning how expenses related to 472 Trinidad ought to be paid in light of the divided ownership and the fact that Petitioner and her husband make regular use of the property in accordance with their ownership interest. Respondent, has refused to engage in any such dialogue and, instead, has now threatened to sue Petitioner over property, that, under the terms of the Trust, is being held for Petitioner's benefit.
- 19. Petitioner submits that as evidenced by her actions and tone, Respondent is not able to administer the Trust fairly and reasonably for the Petitioner's benefit. Moreover, a partition action would cause the Trust to incur tremendous cost, all so that the trustee, who is holding 472 Trinidad for the benefit of Petitioner, could eject Petitioner from the property so she could then rent the property to generate income that she would then have to pay to Petitioner. This proposal is simply unreasonable and would benefit no one.

Petitioner prays for an Order:

- 1. Immediately suspending the powers of the trustee, Respondent Courtney Dow;
- 2. Requiring Respondent Courtney Dow to account and report for her administration of the Trusts from Decedent's date of death to the present;
- 3. Removing Respondent Courtney Dow as trustee of the Trusts and appointing the next nominated person, Betty Ramos, as successor trustee of the Trust; and
- 4. Awarding Petitioner her reasonable costs incurred herein.

George Thomas Montgomery (CONS/PE) O'Malley, David T. (for Ann Perkins – Conservator) Probate Status Hearing Re: Filing of the Next Account

Case No. 0046536

Atty

	Trobate States Healing Re. Hilling of the Next Account				
Age: 62	ANN PERKINS, sister, was appointed as	NEEDS/PROBLEMS/COMMENTS:			
DOB: 11/23/49	successor conservator of the person and				
	estate in 1985.	Need Fourteenth Account and			
		Report of Conservator.			
	The Thirteenth Account and Report of				
Cont. from	Conservator was approved on 06/29/10.				
Aff.Sub.Wit.					
Verified	Minute Order from hearing on 06/29/10				
Inventory	set this matter for status regarding the				
PTC	filing of the Next Accounting.				
Not.Cred.					
Notice of					
Hrg					
Aff.Mail					
Aff.Pub.					
Sp.Ntc.					
Pers.Serv.					
Conf.					
Screen					
Letters					
Duties/Supp					
Objections					
Video					
Receipt					
CI Report					
9202					
Order					
Aff. Posting		Reviewed by: JF			
Status Rpt		Reviewed on: 08/23/12			
UCCJEA		Updates:			
Citation		Recommendation:			
FTB Notice		File 9 - Montgomery			
	U				

Atty Ratzlaff, Ruth E. (for Dale Eugene Andrews – Son – Executor)

Probate Status Hearing for Failure to File a First Account or Petition for Final Distribution (Prob. C. 12200, et seq); Failure to File Inventory and Appraisal

DOD:8-27-07			DALE EUGENE ANDREWS, Son, was appointed	NEEDS/PROBLEMS/COMMENTS:
			Executor with Full IAEA without bond and Decedent's Will dated 2-18-02 was admitted to probate on 1-13-09.	Note: This is the 6 th status hearing for failure to file.
<u></u>	nt. from 022112,		Letters issued on 3-6-09.	Note: Page 10B is OSC re Sanctions.
	111. 110111 022112, 1012, 060512,	'	On 1-6-12, the Court set status hearing for failure to	
	712, 081412		file an Inventory and Appraisal and failure to file a	Continued from 2-21-12, 4-10-12, 6-5-12, 7-17-12, 8-14-12.
	Aff.Sub.Wit.		first account or petition for final distribution.	12,7-17-12,0-14-12.
	Verified			Minute Order 7-17-12: Counsel
	Inventory		On 2-21-12, counsel requested continuance.	advises the Court that she has not yet prepared the Petition for Final
	PTC		On 4-10-12, Attorney Ratzlaff informed the Court	Distribution which is not her client's
	Not.Cred.		that they are waiting for the I&A from the referee. If	fault but her own. Matter continued to
	Notice of Hrg		1&A and final distribution are filed and approved,	8-14-12. Counsel is directed to file the First Account or Petition for Final
	Aff.Mail		no appearances are needed. Matter continued to 6-5-12.	Distribution by 8-9-12.
	Aff.Pub.		6-5-12.	Alimada Orday 9 14 12: No
	Sp.Ntc.		Final Inventory and Appraisal filed 6-20-12 reflects	Minute Order 8-14-12: No appearances. The Court sets the
	Pers.Serv.		a total estate value of \$103,918.00 (US Savings	matter for an Order to Show Cause
	Conf. Screen		Bonds).	on 8/28/12 regarding the imposition
	Letters		Minute Order 7-17-12: Counsel advises the Court	of sanctions in the amount of \$500.00 and failure to appear. The Court
	Duties/Supp		that she has not yet prepared the Petition for Final	orders Ruth Ratzlaff to be personally
	Objections		Distribution which is not her client's fault but her	present on 8/28/12. Matter continued
	Video Receipt		own. Matter continued to 8-14-12. Counsel is	to 8/28/12; Matter set for 8/28/12 for: Order to Show Cause Re: Imposition
	Cl Report		directed to file the First Account or Petition for Final	of Sanctions and Failure to Appear.
	9202		Distribution by 8-9-12.	As of 8-23-12, nothing further has
	Order		Minute Order 8-14-12: No appearances. The Court	been filed.
			sets the matter for an Order to Show Cause on	
			8/28/12 regarding the imposition of sanctions in the	Need account or petition for final distribution or current status
			amount of \$500.00 and failure to appear. The Court orders Ruth Ratzlaff to be personally present on	report.
			8/28/12. Matter continued to 8/28/12; Matter set for	
	Aff. Posting	\ .	8/28/12 for: Order to Show Cause Re: Imposition of	Reviewed by: skc
	Status Rpt	Χ	Sanctions and Failure to Appear.	Reviewed on: 8-23-12
	UCCJEA Citation		As of 9 22 12 a first account polition for final	Updates: Recommendation:
	FTB Notice		As of 8-23-12, a first account, petition for final distribution, or current status report has not been	File 10A - Andrews
	FID NOICE		filed.	THE TOA - AHUTEWS
				10.4

10A

Ratzlaff, Ruth E. (for Dale Eugene Andrews – Son – Executor)

Order to Show Cause Re: Failure to Appear and Imposition of Sanctions

DOD: 0.07.07	DATE FLICTALE AND DELAY CORRESPONDE	
DOD: 8-27-07	DALE EUGENE ANDREWS , Son, was appointed Executor with Full IAEA without	NEEDS/PROBLEMS/COMMENTS:
	bond and Decedent's Will dated 2-18-02	
	was admitted to probate on 1-13-09. Letters	
	issued on 3-6-09.	
	1330EG 0113-0-07.	
Aff.Sub.Wit.	On 1-6-12, the Court set status hearing on 2-	
Verified	21-12 for failure to file an Inventory and	
Inventory	Appraisal and failure to file a first account or petition for final distribution.	
PTC	permontor in an aismootion.	
Not.Cred.	There have been six (6) hearings on failure to	
Notice of	file a first account or petition for final	
Hrg	distribution.	
Aff.Mail		
Aff.Pub.	On 8-14-12, the Court set this OSC Re	
Sp.Ntc.	Sanctions. Notice was mailed to Attorney Ratzlaff on 8-20-12.	
Pers.Serv.	Raizian 6116-26-12.	
Conf.	Minute Order 8-14-12: No appearances. The	
Screen	Court sets the matter for an Order to Show	
Letters	Cause on 8/28/12 regarding the imposition	
Duties/Supp	of sanctions in the amount of \$500.00 and	
Objections	failure to appear. The Court orders Ruth Ratzlaff to be personally present on 8/28/12.	
Video	Matter continued to 8/28/12; Matter set for	
Receipt	8/28/12 for: Order to Show Cause Re:	
CI Report	Imposition of Sanctions and Failure to	
9202	Appear.	
Order		
Aff. Posting		Reviewed by: skc
Status Rpt X		Reviewed on: 8-23-12
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 10B - Andrews

10B

Martinez, George (pro per – non-relative/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Ac	17		retition for Appointment of Guardian of the Person (Prob. C.	•
	Age: 17 DOB: 04/11/1995		TEMPORARY EXPIRES 08/28/12	NEEDS/PROBLEMS/COMMENTS:
	202.04/11/17/0		GEORGE MARTINEZ, non-relative, is petitioner.	
			THERESA LOPEZ , non-relative appointed guardianship on 08/28/1995. Theresa Lopez died on 06/24/2012 leaving a	
Co	nt. from		vacancy.	
	Aff.Sub.Wit.		Father: UNKNOWN , Declaration of Due Diligence filed	
✓	Verified		06/29/2012; Court dispensed with further notice on 07/12/12	
	Inventory		A A A Ha a m CHAMA DEDET Da alamatica at Da a Dii a a a a Ela al	
	PTC		Mother: SILVIA PEREZ , Declaration of Due Diligence filed 06/29/2012; Court dispensed with further notice on 07/12/12	
	Not.Cred.		00/27/2012, Coon dispensed will former fronce on 07/12/12	
✓	Notice of Hrg		Patemal grandparents: Unknown	
✓	Aff.Mail	w/	Matemal grandfather: Unknown	
	Aff.Pub.		Maternal grandmother: Roberta Perez, deceased	
	Sp.Ntc.		Ü	
	Pers.Serv.		Siblings: Rico Perez, Tony Lopez, Josephine Perez, Jasmine	
✓	Conf. Screen		Perez – all signed Consent & Waiver of Notice filed 08/20/12	
✓	Letters		Sibling: Arthur Perez – served by mail on 07/07/12	
✓	Duties/Supp		, · · ·	
	Objections		Sibling: Ruben Perez – Declaration of Due Diligence filed	
	Video		08/20/12	
L_	Receipt		Minor, Jessica Perez, signed the Consent & Waiver of Notice	
_	CI Report		filed 08/20/12.	
	9202		Dettioner alleges, that the child has been in his care for 17	
✓	Order		Petitioner alleges: that the child has been in his care for 17 years, since she was two days old. Petitioner's "significant"	
	Aff. Posting		other," Theresa Lopez, was granted guardianship of the	Reviewed by: JF
	Status Rpt		minor on 08/28/1995. Theresa Lopez passed away on	Reviewed on: 08/24/12
_	UCCJEA		06/24/2012 which left the child without a proper guardian.	Updates:
-	Citation		CPS removed the minor and placed her into foster care. The child was returned to the Petitioner pending repairs to his	Recommendation:
	FTB Notice		home and obtaining guardianship.	File 11 - Perez
			Court Investigator Jennifer Daniel filed a report on 08/21/12.	

15 Shianne Alexus Matinzo (GUARD/P)

Atty Zavala, Esperanza Garcia (Pro Per – Mother – Petitioner)
Atty Matinzo, Eleanor (Pro Per – Step-Mother – Guardian)

Case No. 11CEPR00853

Petition for Visitation

Age: 11			ESPERANZA GARCIA ZAVALA , Mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
DOB: 6-22-01				
			ELEANOR MATINZO , Step-Mother, was appointed	Minute Order 7-17-12: Matter
			Guardian on 11-23-11.	continued to 8/28/12. The Court
Co	nt. from 071712		Eathor: EDWARD LARDY MATINIZO III	orders that Eleanor Matinzo be
	Aff.Sub.Wit.		Father: EDWARD LARRY MATINZO, III Paternal Grandmother: Yvonne Padilla	personally present on 8/28/12 to show cause regarding contempt
-	Verified			and to explain why the visits have
	Inventory		At the hearing on appointment 11-23-11, the	not been allowed. The Court
	,		Court ordered regular and liberal visitation with	orders that a court investigator
	PTC		the mother.	attempt to locate the guardian
-	Not.Cred.			and the child and if located, serve
	Notice of Hrg	Χ	Petitioner states she has kept in regular contact by	her with the notice of hearing.
	Aff.Mail	Χ	phone with the guardian at least every other week and has been expressing her want and	Report of the investigator to be
	Aff.Pub.		need to arrange visitation with Shianne, along	submitted prior to the hearing. The Court orders that there be regular
	Sp.Ntc.		with guardian present as she feels this would be	and liberal visits between mother
	Pers.Serv.		the best way to approach this sensitive situation	and child twice per month.
	Conf. Screen		with both of their support.	·
	Letters			Note: Petitioner provided a
	Duties/Supp		However, she has not been able to see her	proposed order; however, the
	Objections		daughter yet. She has been given various excuses	Court may use minute order for
	Video		or reasons why it is not a good time. They are not available, out of town, or Shianne did not wish to	visitation orders.
	Receipt		visit.	
~	CI Report		1011	
	9202		Petitioner states she has spoken to Shianne only	
~	Order		twice in the last six months. She understands this is	
	Aff. Posting		not an easy process and it will take time to rebuild	Reviewed by: skc
	Status Rpt		their mother-daughter relationship, but she is still a child and still needs her mother. She needs	Reviewed on: 8-23-12
	UCCJEA		Shianne to know how much she loves her.	Updates:
	Citation		OF IIGHT IN TO NO HOVE THOSE I SHE IOVES HELD.	Recommendation:
	FTB Notice		Petitioner currently resides in San Francisco and is requesting regular and liberal visitation when she comes to Fresno, which is twice a month regularly, until Shianne can be placed back in her care. Court Investigator Charlotte Bien filed a report on 8-9-12.	File 15 - Matinzo